



coalition for innovative media measurement

Cross-Platform Media Measurement & Data Summit



WELCOME:

Progress in Achieving CIMM's Measurement Manifesto

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MEMBERS









A--E

NETWORKS





OmnicomMediaGroup



TimeWarner



MODEIA









PUBLICIS GROUPE







MISSION

R&D coalition of media buyers and sellers collaborating to innovate in:

- Methods to measure and compare cross-platform audiences
- Bring more granular measurement to TV



ROADMAP

Plan







- Create meaningful audience segments
- Understand cross media behavior by segment.
- Unduplicated reach & frequency across media
- Complete cross-media content and ad ratings

- Understand KPIs of crossplatform
 - campaigns
- Measure ROI for each

media



CIMM Measurement Manifesto

GOALS:

- 1. Accurately Represent Cross-Media Universe at Scale to Enable Planning/ Buying Against Advanced Audience Segments
- 2. Enable an Efficient Measurement Supply Chain for Content and Ads in "Real-Time"
- 3. Deliver Comparable Metrics Across Platforms



CIMM Measurement Manifesto

ACTIONS:

- 1. Continue to foster competition
- 2. Support MRC cross-platform video standards:
 - <u>Ad</u>: duration-weighted, in-target, viewable impression (filtered for valid, nonfraudulent, human traffic)
 - <u>Content</u>: average minute audience
- 3. Measure exposure passively across all media
- 4. Move beyond panels to embrace "big data" for audience segment buying; panels useful for calibration and/or single source learning



CIMM Measurement Manifesto

ACTIONS:

- 5. Bring more TV RPD to market for planning and ROI measurement: Smart TV data, if not STB.
- 6. Measure "Out-of-Home" usage of Video/TV.
- 7. Measure both households and individuals: some data matching needs one or the other.
- 8. Demand Transparency from Third Party Data Providers and Companies Linking Identity Across Devices and Channels
- 9. Implement Standardized Identifiers for Content (EIDR) and Ads (Ad-ID).



INDUSTRY PROGRESS REPORT

- Getting to content ratings, but still gaps
- More TV Ad Exposure data from STB and Smart TVs vastly improving TV and crossmedia attribution measurement
- MRC making progress on standards, slowly
- IAB's open SDK for mobile measurement
- Nielsen's out-of-home TV measurement
- Starting to address 3rd party data quality
- Lacking unduplicated reach across media
- Incomplete linking of identity, due to missing walled gardens & privacy issues



2018 CIMM COMMITTEES

- 1. Advanced TV
- 2. Cross Media Measurement
- 3. Attribution & ROI
- 4. Kids & Teens
- 5. Standardizing Content and Ad Identification



CIMM PROGRESS REPORT

- <u>Demystifying MMM & Attribution</u>: Released "Attribution Provider Comparison" by Sequent Partners, in collaboration with 4A's Media Measurement Task Force.
- <u>Supporting MRC Standards</u>: Artie Bulgrin completed "Investigating the Industry Opportunity for Standardized TV/Video Ad Impressions"
- <u>Creating Standards:</u> Launching Open Audio Watermark for standardizing content/ad ID; also collaborating for 3rd party "Data Labels"
- <u>Testing New Technology</u>: POCs on router meters and passive TV persons measurement using facial matching technology.

2018 CIMM INITIATIVES

- 1. Drive Industry Collaboration on Data Label for 3rd party data providers.
- 2. Support MRC's Digital and Cross-Media Measurement Standards: identify new areas of research
- 3. Next steps in accelerating full cross-channel multi-touch attribution analysis
- 4. Continue to Test Methods for Measuring Cross-Media Usage with Kids & Teens
- 5. Drive adoption of SMPTE/Kantar Watermark to Bind Ad-ID/EIDR into TV/Video

SUMMIT PACKET

- 1. "Attribution Provider Comparison," Sequent Partners in collaboration with 4A's
- 2. "Investigating the Industry Opportunity for Standardized TV/Video Ad Impressions," Artie Bulgrin
- 3. Comparison chart of cross-media solutions from Nielsen and comScore
- 4. Bios for Summit presenters
- 5. Press announcements
- 6. CIMM's Measurement Manifesto
- 7. Summit Agenda







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